

# DANIEL BANDI

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## **EXPERIENCE** | **Chief Investment Officer, Principal** Integrity Asset Management

6/12/2003 - Present

Co-founder of Integrity asset Management, a \$5billion Institutional money management firm. Responsible for investment strategy, firm management and research on Financial and Industrial sectors. Started firm with less than \$1 million under management and grew business to current size.

## **Senior Vice President Director of Equity** National City Investment Management Company 6/2002 – 6/2003

Manage and oversee investment personnel and strategy for all equity teams with \$10billion under management. Responsible for managing and investing three value strategies totaling \$3billion.

## **Vice President and Director of Value Equity – National City Investment Management Company**

5/2001 – 6/2003

Responsible for managing and investing three value strategies totaling \$3billion. Lead Portfolio manager on Small, Mid and Large Value portfolios. Responsible for buy/sell decisions and analysis of Financial and Industrial sectors.

## **Vice President and Small Value Lead Portfolio manager – National City Investment Management Company**

5/1999 – 5/2001

Lead portfolio manager for Small Value portfolio. Built Small value team. Grew assets under management from \$200 million to \$2billion. Responsible for buy/sell decisions and for analysis of Financial and Industrial sectors

## **Vice president and Co-Manager Large Cap Value – National City Investment Management Company**

5/1998 – 5/1999

Co-manager on the Large Cap Value strategy responsible for analyzing the Financial sector and making buy/sell recommendations to lead portfolio manager.

## **Research Director – In House Pension Investments – Eaton Corporation**

11/1995 – 5/1998

Provided research and made buy/sell recommendations for two portfolios totaling \$600 million.

## **Assistant Vice President Midwestern Bank and Thrift Analyst – The Ohio Company**

3/1994 – 11/1998

Responsible for sell-side research, writing research reports and making buy/hold/sell recommendations for the firm's brokerage force. Worked with investment banking department to develop contacts and drive investment banking business to the firm. Helped to bring a bank public and to provide a fairness opinion for an acquisition.

**Research Analyst – OLDE Discount Corporation (Now H&R Block Financial Services)**

3/1991 – 3/1994

Wrote research and made buy/sell/hold recommendations for the firm's salesforce. Covered banks, thrifts and technology companies.

**EDUCATION | TEXAS A&M UNIVERSITY, COMMERCE, COMMERCE, TX**

MBA DECEMBER 1990

Concentration in Finance.

3.95 GPA

**UNIVERSITY OF PITTSBURGH, PITTSBURGH, PA**

BA ECONOMICS 1987

**OTHER | Member of The Board of Directors – Sierra Vista Bank (SVBA). Folsom, CA**

Finance Committee Head – St. Boniface Parish. Cleveland, OH

Past President Cleveland Society of Security Analysts