
Megan Burke, Ph.D., CPA (VA)
Assistant Professor of Accounting
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EDUCATION

Virginia Polytechnic Institute and State University Doctor of Philosophy (Accounting) Earned, May 2010 Dissertation: Analyst Coverage and Tax Reporting Aggressiveness	Blacksburg, VA
College of William and Mary Master of Accounting Earned, May 2001	Williamsburg, VA
Virginia Polytechnic Institute and State University Bachelor of Science in Accounting Earned, May 2000	Blacksburg, VA

WORK EXPERIENCE

March 2012 – Present	Assistant Professor Texas A & M University – Commerce <ul style="list-style-type: none">• Courses Taught<ul style="list-style-type: none">○ Individual Income Tax○ Advanced Income Tax○ Advanced Issues in Tax○ Sales, Franchise, and Other Taxes○ Accounting Research and Communication○ Advanced Managerial Accounting (MBA)○ Financial Statement Analysis○ Accounting Information Systems• Member of the Graduate Council• Member of the Graduate Faculty, Research and Instruction committee• Member of the Graduate School Scholarship committee• Chair of the Graduate Council Curriculum committee• Member of the Faculty Center Advisory Council• Member of the American Taxation Association’s Regional Programs Committee• Member of the American Taxation Association Tax Policy Committee• Member of the American Accounting Association Teaching, Learning, and Curriculum Faculty Development – Teaching committee• Member of the American Taxation Association Teaching and Curriculum Conference committee• Reviewer for the American Accounting Association Annual Meeting• Reviewer for the American Taxation Association Midyear meeting• Reviewer for The Accounting Educators’ Journal• Reviewer for a special tax issue of the Journal of Accounting Education• Member of the American Taxation Association Annual Program Committee
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January 17, 2017

- Chair of the American Taxation Association's Teaching Resources committee
- Established a Volunteer Income Tax Assistance site on campus
- Serve on subcommittee for maintaining the College of Business Quality Journal List
- Served on subcommittee for faculty AACSB and SACS standards which developed the Faculty Qualifications and Engagement Criteria under the new AACSB Standards
- Administer and oversee M.S. Accounting comprehensive exam
- Served as a QEP mentor for the Accounting Department
- Assisted with creation of Assurance of Learning assessments and rubrics for AACSB review
- Served as chair of seven search committees for the Accounting Department
- Served on the Management department search committee
- Served on the Economics/Finance search committee
- Served on the Assistant Dean search committee
- Serve on Faculty Committee (College)
- Served on College Research Committee

Aug. 2010 – May 2012

Assistant Professor Old Dominion University

- Courses Taught
 - Principles of Accounting I (Financial)
 - Taxation (Senior Level)
 - Tax Strategies in Business (Graduate Level)
- Reviewer for a special tax issue of the Journal of Accounting Education
- Participated in the 2012 American Taxation Association mid-year meeting
- Served on the 2012 American Accounting Association tax section annual meeting committee
- Served on the 2012 American Taxation Association mid-year meeting committee
- Participated in the 2011 American Accounting Association Annual meeting
- Participated in the 2011 Behavioral Tax Symposium
- Participated in the 2011 American Taxation Association mid-year meeting
- Participated in the 2011 New Faculty Consortium
- Participated in the 2010 American Accounting Association Annual meeting
- Participated in the 2010 IRS Research Conference

Aug. 2006 – May 2010

Ph.D. Student in Residence Virginia Polytechnic Institute and State University

- Courses Taught
 - Principles of Accounting I (Financial)
 - Principles of Accounting II (Managerial)
 - Tax Impact of Decisions (Junior Level)
 - Principles of Taxation (Senior Level)
- Ad Hoc reviewer for the Journal of the American Tax Association
- Reviewer for the 2008 American Accounting Association Annual Meeting
- Participated in the 2010 Behavioral Tax Symposium
- Participated in the 2009 American Accounting Association Annual meeting
- Participated in the 2008 American Taxation Association Mid-year meeting
- Participated in the 2008 American Taxation Association Doctoral Consortium
- Participated in the 2007 UNC Tax Symposium

January 17, 2017

July 2002 – June 2006

Tax Manager Argy, Wiltse & Robinson, P.C., Family Wealth Management Group

- Supervised six staff and senior accountants (training, mentoring, reviewed assignments, managed schedules, supervised client interaction, evaluations)
- Reviewed and prepared individual, gift, estate, trust, partnership, payroll and private foundation tax returns for high net worth individual clients
- Responded to tax authority notices and audits
- Managed client relationships
- Provided year round tax planning and support for clients including estimated tax payments, charitable planning, executive compensation, option exercises, business formation and sales.
- Provided gift and estate planning services
- Collaborated with attorneys to establish new private foundations
- Assisted with software rollover and client organizer processing (Prosystems)

Sept. 2001 – June 2002

Tax Associate Andersen, LLP

- Prepared partnership, C corporation, S corporation and non-profit tax returns for multi-state and multi-national companies
- Responded to tax authority notices
- Performed a 40 year earnings and profit study

June 2000 – Aug. 2000

Audit Intern Andersen, LLP

- Performed financial statement audit procedures
- Drafted financial section of comfort letters for initial public offerings
- Performed salary cap audits for a professional sports franchise

**RESEARCH
INTERESTS**

Individual Compliance Behavior
Estate Planning Behavior
Academic Integrity
Corporate Inversions
Teaching Cases

RESEARCH

Published

- Bristor, J., Burke, M. (2017). Academic Integrity Policies: Has Your Institution Implemented an Effective Policy? *The Accounting Educators' Journal*, forthcoming.
- Burke, M., Gossett, D., Haskin, D. (2016). Transferring ownership of small, closely-held business. *Today's CPA*, November, 38-41.
- Burke, M., Haskin, D., (2016). Incorporating Sustainability Issues into the Financial Accounting Curriculum. *American Journal of Business Education*, 9(2), 49-55.
- Burke, M., (2015) Benefits of an employee stock ownership plan in succession planning. *Journal of Accountancy*, October, 64-68.
- Burke, M., Gates, S., (2015). Using a practical case to introduce and apply managerial accounting cost concepts. *Journal of Accounting and Finance*, 15(7), 22-33.

January 17, 2017

- Burke, M., Gandolfi, W., (2014). U.S. Accounting Education: Misalignment with the Needs of Small and Medium Companies. *American Journal of Business Education*, 7(4), 339-347.
- Burke, M., (2014). Analysis of Small Credit Union Trends and Opportunities for Accountants. *Accounting and Finance Research*, 3(4), 15-23.

Under Review

- “To Amend or Not to Amend: A Tax Consulting Case” – with Sandra Gates and Marcus Burke – revise and resubmit *Journal of Accounting Education*
- “The Hidden History of Benjamin Montgomery: Slave, Manager, and Accountant” – with Sandra Gates and John Humphreys – *Accounting History Review*

Presentations

- “To Amend or Not to Amend” – with Sandra Gates – Midyear Meeting of the American Taxation Association. Washington, DC. February 2015.
- “Academic Integrity Policies: Has Your Institution Implemented an Effective Policy?” – with Julia Bristol –Southwest Regional AAA meeting. Dallas, TX. March 2014.
- “Using Color Coded Cups to Teach Inventory” – accepted for presentation at the American Accounting Association Annual Meeting. Chicago, IL. August 2015.

In Process

- “Managerial Ability and Tax Aggressiveness” – with Marcus Burke – target journal: *Journal of the American Taxation Association*
- “The History of Corporate Inversions” – with Marcus Burke and Sandra Gates – target journal: *Accounting Historians Journal*
- “Corporate Inversions: Where are they now?” – with Marcus Burke and Sandra Gates – target journal: *Review of Accounting and Finance*
- “Taxing Emancipation: Ben Montgomery and the Freedmen” – with Sandra Gates – target journal: *Accounting History Review*
- “Small Business Ethics and Controls” – with Caroline Hayek – target journal: *Issues in Accounting Education*
- “Deducting Management Fees Related to Tax-Exempt Interest” – with Mickey Trusty – target journal: *Journal of Accountancy*

TEACHING INTERESTS

Taxation
Accounting Research and Communication
Financial Accounting

PROFESSIONAL AFFILIATIONS

American Accounting Association
American Taxation Association
Teaching, Learning, and Curriculum
National Taxation Association
Virginia Society of Certified Public Accountants
American Institute of Certified Public Accountants