Felicity Miller, CPA

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Certifications and Education

Certified Public Accountant

Licensed in the state of New Mexico

Master of Accounting with a Tax Concentration

University of New Mexico, AACSB Accreditation

Graduated: December 2018 Cumulative GPA: 3.74

Bachelor of Business Administration in Accounting

University of New Mexico, AACSB Accreditation

Graduated: May 2017 Cumulative GPA: 3.45

Professional Experience

Schlenker & Cantwell, P.A., New Mexico — Staff Accountant

January 2017 — Present

- Prepares personal and business tax returns
- Identifies and researches tax issues
- Works closely with clients to formulate a tax plan for current and future years
- Operates various platforms (e.g. QuickBooks Desktop/Online, Xero)
- Assists and teaches clients on using various platforms
- Explains the tax implications of business strategies (e.g. buying/purchasing real estate, retirement planning, buying/selling stock, and structuring a new business)
- Collaborates with the Internal Audit Manager to research regulations and guidelines related to internal audit clients and assists in generating audit programs to test compliance with regulations and guidelines
- Teaches interns how to apply general accounting and tax knowledge when preparing tax returns

University of New Mexico, New Mexico — Graduate Assistant

May 2017 — May 2018

- Assisted in extensive research regarding Partnership and S Corporation taxation which resulted in the publication, *Structure of S Corporation Stock Redemptions: Shareholder Preference for Distribution Treatment* in Taxes: The Tax Magazine
- Assisted in administrative tasks which included uploading lectures, assignments and exams, answering questions from students regarding Blackboard Learn, troubleshooting issues that arose as result of the platform, and creating discussion forums