Instructions for IE Authors

*Follow the steps below to complete your annual assessment (IE) report.*

1

Log into the Nuventive Improvement Platform to access the assessment plan for your program or unit. Access Nuventive through the myLEO App or on our website at [Institutional Effectiveness](https://www.tamuc.edu/department-of-institutional-effectiveness-and-research/effectiveness/#tamuc-section-236117) under Nuventive™ Improvement Platform.

2

Enter Results for each Assessment Method within the **Plan and Results** tab by clicking the ellipsis to the far right of each SLO/Goal and selecting *Open*. Select RESULTS card, click “Add Results” green plus sign and document Reporting Period, Result, Conclusion and Action/Use of Results. Upload any Related Documents. Be sure to ADD a new result and not edit or overwrite an existing results entry from a previous cycle. Select green *Close* on Plan and Results line twice to return to list of all SLOs/Goals.

Update your Plan information as needed for the upcoming year within **Plan and Results** tab by clicking the ellipsis to the far right of each SLO/Goal and selecting *Open*.

3

* Select ASSESSMENT METHOD card, click the ellipsis to the far right of each Assessment Method and select *Open*. Update Assessment Method Status, Assessment Type, Assessment Method, Standard of Success as appropriate. Please use Notes to record and date these changes for historical purposes. Select green *Close* on Plan and Results line to return to list of all SLOs/Goals.
* Select SLO/GOAL STATEMENT card. If SLO/Goal will carry over, add the Planned Assessment Cycle dated for the upcoming year. If not continuing, change Learning Outcome/Goal Status to “Phased Out” and provide Phased Out Date. Select green *Close* on Plan and Results line to return to list of all SLOs/Goals.

*Each assessment report will be reviewed by an IE Representative, a Department Head or Direct Supervisor, and a Dean or VP.*

* *You will be contacted by the reviewer requesting the revisions.*
* *Access the Review/Approval form to view the requested revisions. These will be marked as “Revise” on the Assessment Review Rubric and described in the comments section of the form.*
* *Complete the requested revisions within   
  Nuventive and notify the requester.*

Update your **Mapping** selections as needed for the upcoming year - Strategic Planning and/or Marketable Skills. OR, leave as is if no changes.

4

Access the **Plan Review/Approval** forms to view the approval status and feedback for your annual report. Complete revisions as requested.

5

**For assistance with using the Nuventive Improvement Platform or with your assessment plan,   
please visit** [Institutional Effectiveness](https://new.tamuc.edu/department-of-institutional-effectiveness-and-research/effectiveness/) t**o access the resources there or contact** [**IE@tamuc.edu**](mailto:IE@tamuc.edu)**.**